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CICC
中国国际金融有限公司

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CIFA		Compagnia Italiana Forme Acciaio S.p.A.
		Zoomlion Overseas Investment Management(H.K.)Co.,Limited
		Komatsu Ltd.

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		2006 2007 2008 2009 1-9

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5,571,752,983.50 92,331,854.44

5,479,421,129.06

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92,331,854.44 5,479,421,129.06

1			19.50	51,280,000	52,630,000	984,181,000.00	17.66%
			19.00	52,630,000			
2			20.60	48,000,000	51,000,000	953,700,000.00	17.12%
			19.60	51,000,000			
			18.10	55,000,000			
3			20.00	35,000,000	35,000,000	654,500,000.00	11.75%
4			22.30	26,000,000	31,000,000	579,700,000.00	10.40%
			19.20	30,000,000			
			18.80	31,000,000			
5			19.50	30,000,000	30,000,000	561,000,000.00	10.07%
6			19.00	29,300,000	29,300,000	547,910,000.00	9.83%
			18.50	30,100,000			
			18.00	30,900,000			
7			19.50	25,641,100	25,641,100	479,488,570.00	8.61%
8			19.50	25,641,025	25,641,025	479,487,167.50	8.61%
9			18.70	26,800,000	17,742,580	331,786,246.00	5.95%
			18.20	27,500,000			
					297,954,705	**5,571,752,983.50**	**100.00%**

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1		418,128,700	24.99%		418,128,700
2	GOOD EXCEL GROUP LIMITED	150,747,392	9.01%		150,091,920
3		126,349,109	7.55%		126,349,109

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1		418,128,700	21.21%		418,128,700
2	GOOD EXCEL GROUP LIMITED	150,747,392	7.65%		150,091,920
3		126,349,109	6.41%		126,349,109
4		83,765,817	4.25%		83,765,817
5		56,030,647	2.84%		56,030,647
6		52,630,000	2.67%		52,630,000
7		51,000,000	2.59%		51,000,000
8		35,000,000	1.78%		NA
9		35,000,000	1.78%		35,000,000
10		31,000,000	1.57%		31,000,000
		1,039,651,665	**52.75%**		**1,003,996,193**

2010 2 4

297,954,705

	2010 1 21		**2010 2 4**	
	851,119,230	50.87%	1,149,073,935	58.30%
1	434,237,510	25.95%	545,537,510	27.68%

	2010 1 21		2010 2 4	
2	210,114,926	12.56%	345,487,506	17.53%
3	206,122,567	12.32%	206,122,567	10.46%
4	644,227	0.04%	644,227	0.03%
5	-	-	51,282,125	2.60%

2006 2007 2008

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2007 2006

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2007 2008 2009

2006 2008 2009

	2009 9 30	2008 12 31	2007 12 31	2006 12 31
	2,926,465	2,312,199	853,216	536,763
	2,233,471	1,777,847	478,140	301,506
	29,835	26,111	12,162	4,068
	663,159	508,242	362,914	231,189
	692,994	534,353	375,076	235,257

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9 **2008** **2007** Hz

	2009 9 30 9	2008	2007	2006
	197,168	165,960	135,801	50,438
	202,168	178,518	136,432	48,536
	170,684	159,373	133,109	48,385
	168,004	156,938	133,359	48,243

	2009 9 30 9	2008	2007	2006
	125,375	31,262	45,992	43,658
	-74,029	-509,591	-48,737	-20,858
	-55,645	710,371	8,845	11,041
	677	-396	-90	0
	-3,623	231,645	6,010	33,841
	333,065	336,688	105,043	99,033

	2009 9 30 9	2008	2007	2006
	65.2%	64.8%	54.9%	55.3%
	1.05	1.08	1.42	1.25
	0.70	0.68	0.83	0.75
/	4.31	5.05	6.87	5.04
/	2.62	2.52	3.10	2.75
/	0.75	0.86	1.29	0.98
	3.96	3.34	4.77	4.56

	2009 9 30 9	2008	2007	2006
	0.75	0.21	0.60	0.86
	-0.02	1.52	0.08	0.67
	1.00	1.03	1.75	0.95

2009 9 30 9		25.3%	28.7%	1.00	1.00
		24.9%	28.3%	0.99	0.99
2008		30.9%	35.9%	1.03	1.03
		29.0%	34.1%	0.97	0.97
2007		36.8%	45.0%	1.75	1.75
		36.3%	44.5%	1.73	1.73
2006		20.9%	24.4%	0.95	0.95
		21.6%	25.2%	0.99	0.99

	2009 9 30 9	2008	2007	2006
	-489	-218	-1,524	-1,350

	2009 9 30 9	2008	2007	2006
	2,692	13,835	-	-
	1,255	631	1,603	-42
	-	-	2,940	-
	1,542	-1,403	-1,178	-379
	-439	-1,767	-	-
	-397	-153	-	-
	-1,119	-1,381	-23	68
	3,045	9,544	1,818	-1,703

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	2009 9 30	2008 12 31	2007 12 31	2006 12 31
	333,065	336,688	105,043	99,033
	547,221	369,081	167,973	93,271
	604,160	517,115	263,168	150,195
	1,813,778	1,401,049	633,161	374,034
	289,803	143,155	25,527	-
	8,910	8,645	9,179	23,716
	228,210	218,504	107,114	91,022
	234,797	230,002	39,303	26,304
	216,002	215,991	-	-
	2,926,465	2,312,199	853,216	536,763

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	2009 9 30		2008 12 31		2007 12 31		2006 12 31	
	459,506	83.97%	325,586	88.22%	142,697	84.95%	67,340	72.20%
	74,253	13.57%	36,744	9.96%	16,771	9.98%	15,471	16.59%
	10,459	1.91%	4,495	1.22%	5,117	3.05%	7,725	8.28%
	3,003	0.55%	2,255	0.61%	3,388	2.02%	2,734	2.93%
	547,221	100.00%	369,081	100.00%	167,973	100.00%	93,271	100.00%

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	2009 9 30	2008 12 31	2007 12 31	2006 12 31
	289,803	143,155	25,527	0

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	2009 9 30	2008 12 31	2007 12 31	2006 12 31
CIFA S.p.A.	193,819	193,819	-	-
	13,886	13,886	-	-
	1,235	1,235	-	-
	7,050	7,050	-	-
	11	-	-	-
	216,002	215,991	-	-

	2009 9 30	2008 12 31	2007 12 31	2006 12 31
	567,564	461,847	82,786	32,076
	384,137	153,925	61,435	52,936
	385,069	315,054	158,318	87,042
	1,728,825	1,299,051	444,470	300,174
	208,425	256,743	30,000	863
	126,409	49,770	2,383	-
	108,973	108,879	-	-
	2,233,471	1,777,847	478,140	301,506

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2008 CIFA CIFA Worldwide S.P.A CIFA

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	2009 9 30 9	2008	2007	2006
	65.2%	64.8%	54.9%	55.3%
	1.05	1.08	1.42	1.25
	0.70	0.68	0.83	0.75
EBIT	227,184	199,361	142,284	55,799
	7.57	5.97	21.95	10.41

2007 2006 2008

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	2009 9 30 9	2008	2007	2006
/	4.31	5.05	6.87	5.04
/	2.62	2.52	3.10	2.75
/	0.75	0.86	1.29	0.98

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92.7% 2008

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	2009 9 30 9	2008	2007	2006
	565,855	623,740	420,646	221,833
	38.2%	46.0%	46.9%	47.6%
	575,953	468,237	350,953	156,947
	38.9%	34.6%	39.1%	33.7%
	78,017	87,116	56,408	36,885
	5.3%	6.4%	6.3%	7.9%
	58,219	61,005	48,687	23,535
	3.9%	4.5%	5.4%	5.1%
	79,541	45,944	-	-
	5.4%	3.4%	-	-
	28,172	26,132	-	-
	1.9%	1.9%	-	-
	27,164	12,958	3,891	6,604
	1.8%	1.0%	0.4%	1.4%
	68,960	29,746	16,771	19,953
	4.7%	2.2%	1.9%	4.3%
	1,481,881	**1,354,878**	**897,356**	**465,757**

2009

77.1%

	2009 9 30 9	2008	2007	2006
	28.1%	27.6%	32.1%	30.6%
	23.6%	26.3%	26.5%	24.0%

	2009 9 30 9	**2008**	**2007**	**2006**
	-	40.6%	45.1%	47.5%
	33.4%	38.5%	17.1%	20.0%
	80.4%	93.5%	45.5%	28.1%
	31.9%	31.1%	32.4%	31.4%
	-	0.6%	30.6%	47.2%
	14.4%	18.0%	-	-
	13.0%	4.5%	-	-
	7.9%	9.9%	-	-
	15.3%	24.3%	-	-
	-	-	23.7%	33.1%
	-	-	-2.3%	5.5%
	17.9%	23.7%	36.2%	10.9%
	25.4%	27.1%	28.3%	26.3%

[redacted]

	2009 9 30 9		2008		2007		2006	
	59,589	4.0%	63,791	4.7%	36,769	4.1%	25,020	5.4%
	32,171	2.2%	32,054	2.4%	6,597	0.7%	5,047	1.1%

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2008 2.5 385.9%

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297,954,705 2008 2009

	2009 9 30		2008 12 31	
	3.96	6.14	3.34	5.81
	1.00	0.85	1.03	0.86

	2009 9 30 9	2008	2007	2006
	125,375	31,262	45,992	43,658
	-74,029	-509,591	-48,737	-20,858
	-55,645	710,371	8,845	11,041
	677	-396	-90	0
	-3,623	231,645	6,010	33,841

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